

Fall Finances Checklist



OVERVIEW:

The ultimate checklist to get your finances in order this season.

Print out this checklist to keep on top of your finances!

WHAT'S INCLUDED:

- **Fall Finances Checklist**
For making the most of the season's money-saving opportunities.

Fall Finances Checklist

Finances:

- Check remaining 2020 FSA money
- Look into 2021 FSAs
- Look into 2021 HSAs
- Look into 401(k)s
- Check financial aid/tuition due dates
- Review financial portfolio
- Review insurance
- Call financial advisor

Home:

- Clear out gutters
- Check driveway and sidewalks for damage
- Turn off water to/drain outside spigots
- Service furnace/fireplace
- Check windows/doors

Food:

- Buy in-season produce
- Make soup and other freezable foods to store

Car:

Check:

- Antifreeze level
- Antifreeze temperature
- Tire tread
- Tire rotation
- Tire balance
- Wiper blades
- Wiper fluid
- Heater
- Defrosters
- Emergency kit